

The Antec logo is displayed in a yellow, italicized, sans-serif font within a black rectangular box. The background of the entire image is a low-angle shot of a modern skyscraper with a glass facade, set against a bright blue sky with scattered white clouds. The building's lines are sharp and create a strong sense of verticality.

Antec®

Powered by ANTEC

Agenda

1. Group Overview & Competitive Advantage
2. Product & Market
3. Development Prospects & Strategic
4. Financial Outlook

1.Group Overview & Competitive Advantage

Group Overview

Antec®

股票代號:6276

FROM: 1987~2010

Antec Always the **FIRST** in the World:

- ※ Established First Black Chassis.
- ※ Established First Smart Power Fan.
- ※ Established First Lite Chassis.
- ※ Established First Trio-output Power Supply.
- ※ Established First Quiet Computing Chassis – SONATA.
- ※ Established First LED Cooling Fan.
- ※ Established First hollowed Chassis SKELETON.
- ※ First Modularity Chassis in the World – LANBOY AIR.

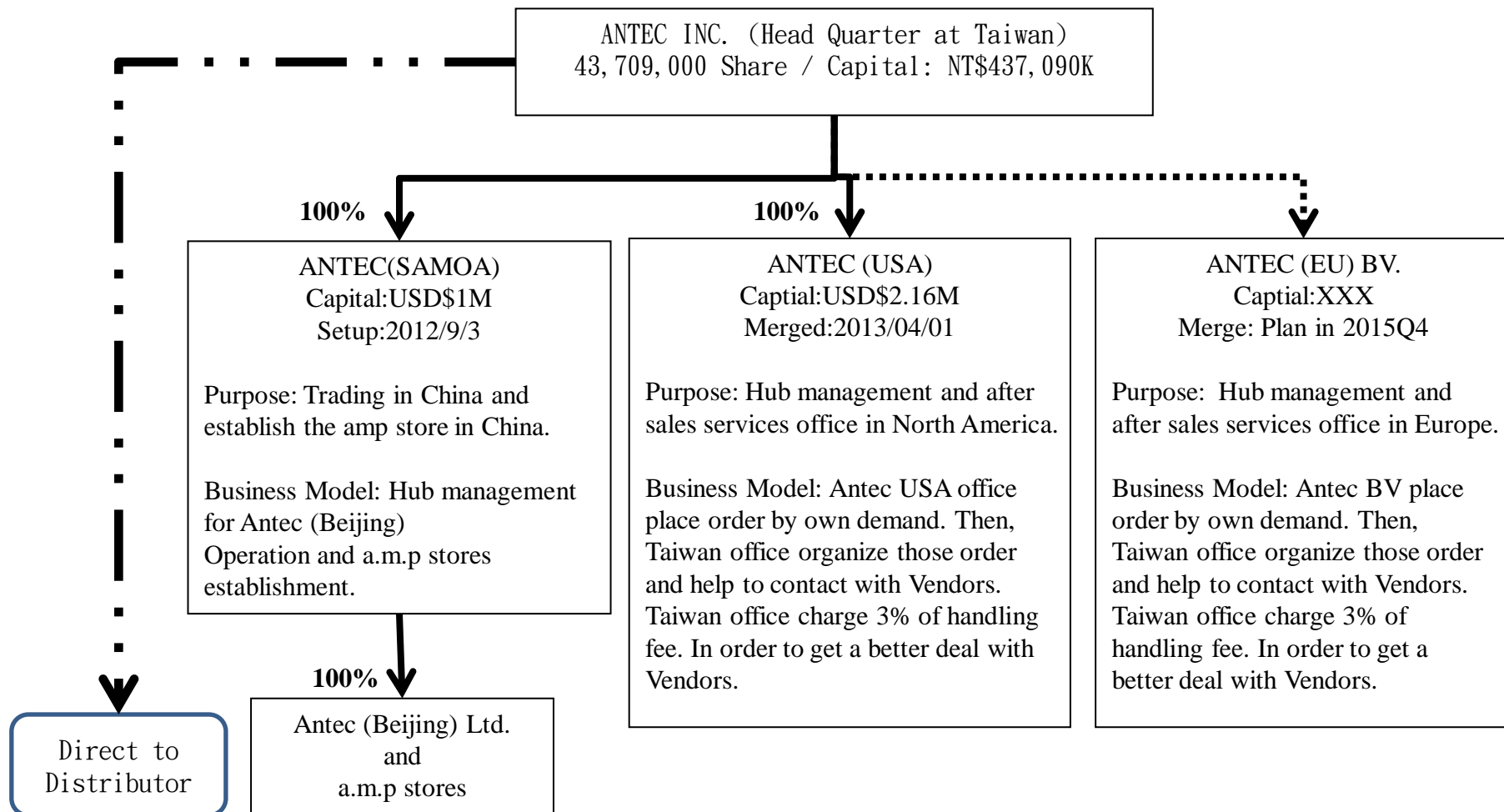
1986年

Antec was funded in Fremont, CA. USA

FROM: 2011~NOW

- ※ **2011**, Seeking private funds and Capital injection NT\$400M for MJ Ltd. And Antec take over control for the Company.
- ※ **2012**, MJ Ltd. Name change to Antec Inc. The Company Register Capital for NT\$437, 090,000.
- ※ **2012**, first Antec Mobile Product store grand opening at Vie Show Cinemas Taipei Hsin Yi.
- ※ **2012**, equity purchase Antec, Inc. (USA), Antec 100% own Antec US office.
- ※ **2013**, a.m.p store move from Vie Show to 2nd F, Eslite Hsin Yi Bookstore.
- ※ **2014**, a.m.p second store open at 3rd F, Breeze Song Gao.

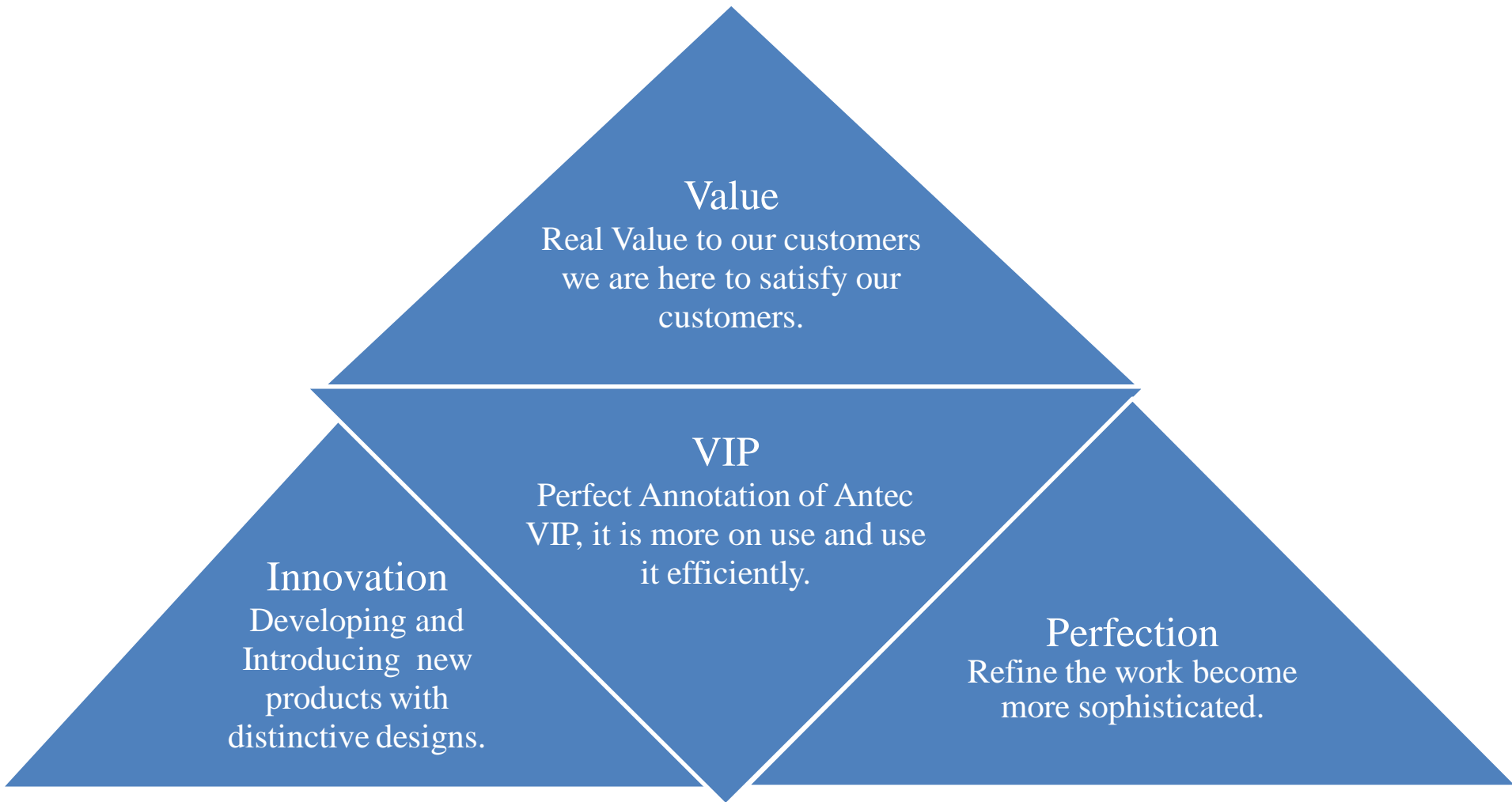
Organization Chart



Corporate Culture

Antec®

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ANTEC Competitive Advantage

- Long established global brand since 1986
- Trusted by end users and re-sellers
- Invention of the Quiet Computing™-concept, essential for the era of IT in the living room
- Diversified product range
- Well established global distribution network
- Strong development, engineering & marketing teams
- Fast production and development cycles with short time to market strategy
- Factory-less business model with minimal capital expenditure
- High flexibility for market and technology changes
- Container-based business model with 2-4 months forecast by customers
- Valuable connector IP for future product connector changes
- De-centralized corporate structure, only 4 offices globally, 40% of employees at home office

2.Product & Market



Diversified Product Line



Power Supply



Gaming Chassis



Cooling Solution

Diversified Product Line

Antec®

股票代號:6276

a.m.p

antec mobile products



BT Speaker



Headset
& Ear buds



Power Bank



BT Receiver



iPhone housing



USB Hub Charger



Screen Protector

Diversified Product Line



Lithium-Ion Car battery



Emergency Jump starter



EV Charger

Product Application



- Focus in DIY and Gaming group



- Focus in Mobility device product group

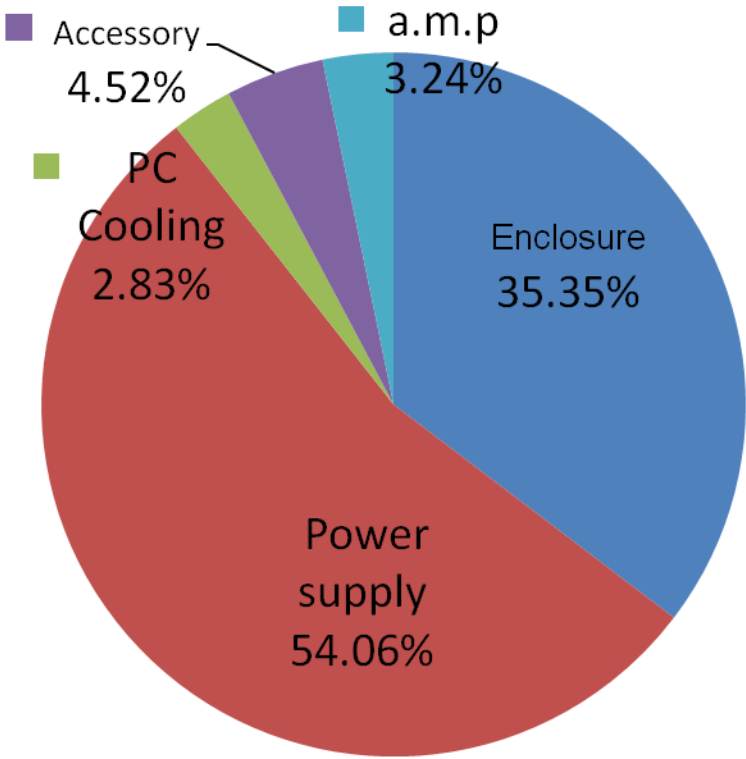
antec mobile products



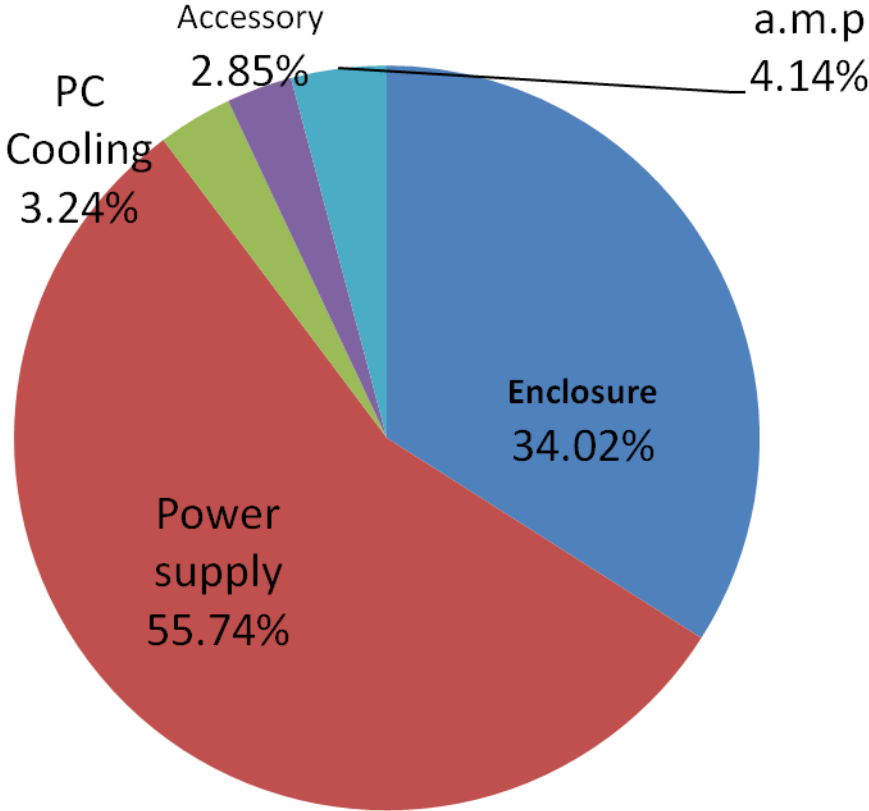
- Focus Automotive DIY components product group

Sales % by Product Segment

2013



2014



3. Development Prospects & Strategic



Goals in our expending schedule

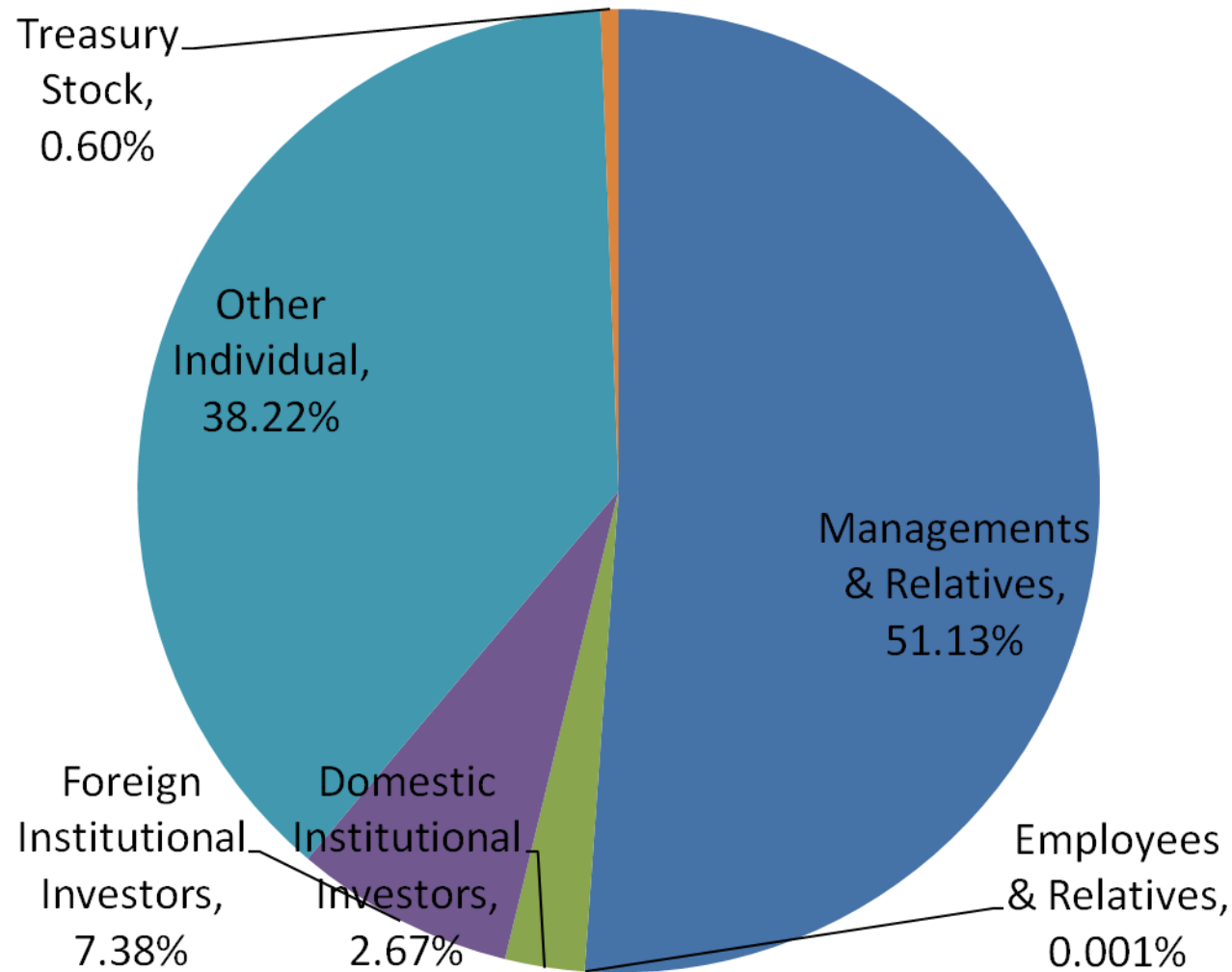
The Signature S10, is the most premium product in its category on the market. The S10 offers superior cooling, that helps extend the life of computer components, while at the same time, still offers superior noise reduction

At Antec, part of our future growth will come with the development of battery technology. Our current line up of power banks has been extremely popular. And with the worlds thirst for more information, the need for portable power will only increase over time.

5. Financial Outlook



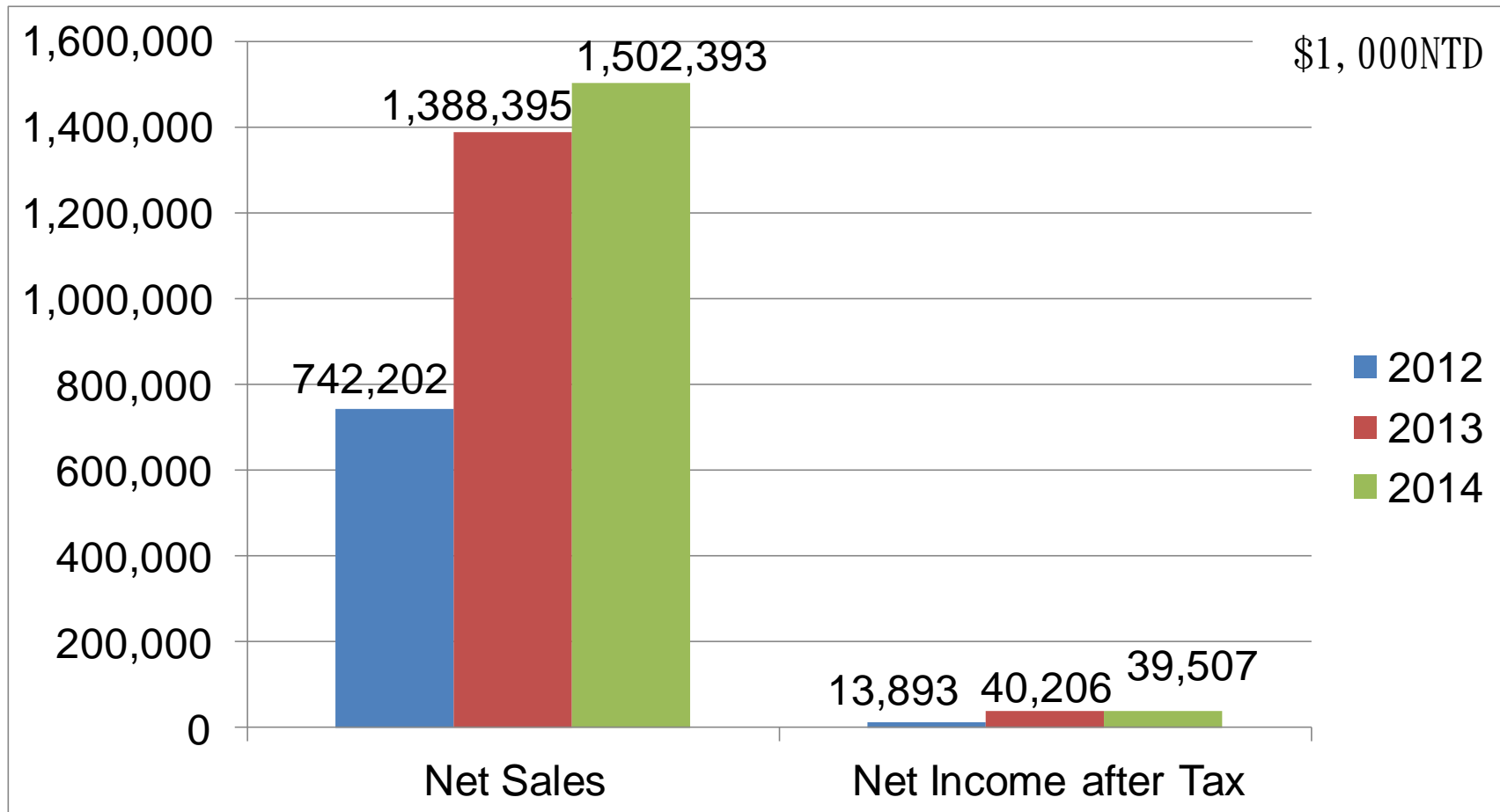
Antec Shareholder Structure



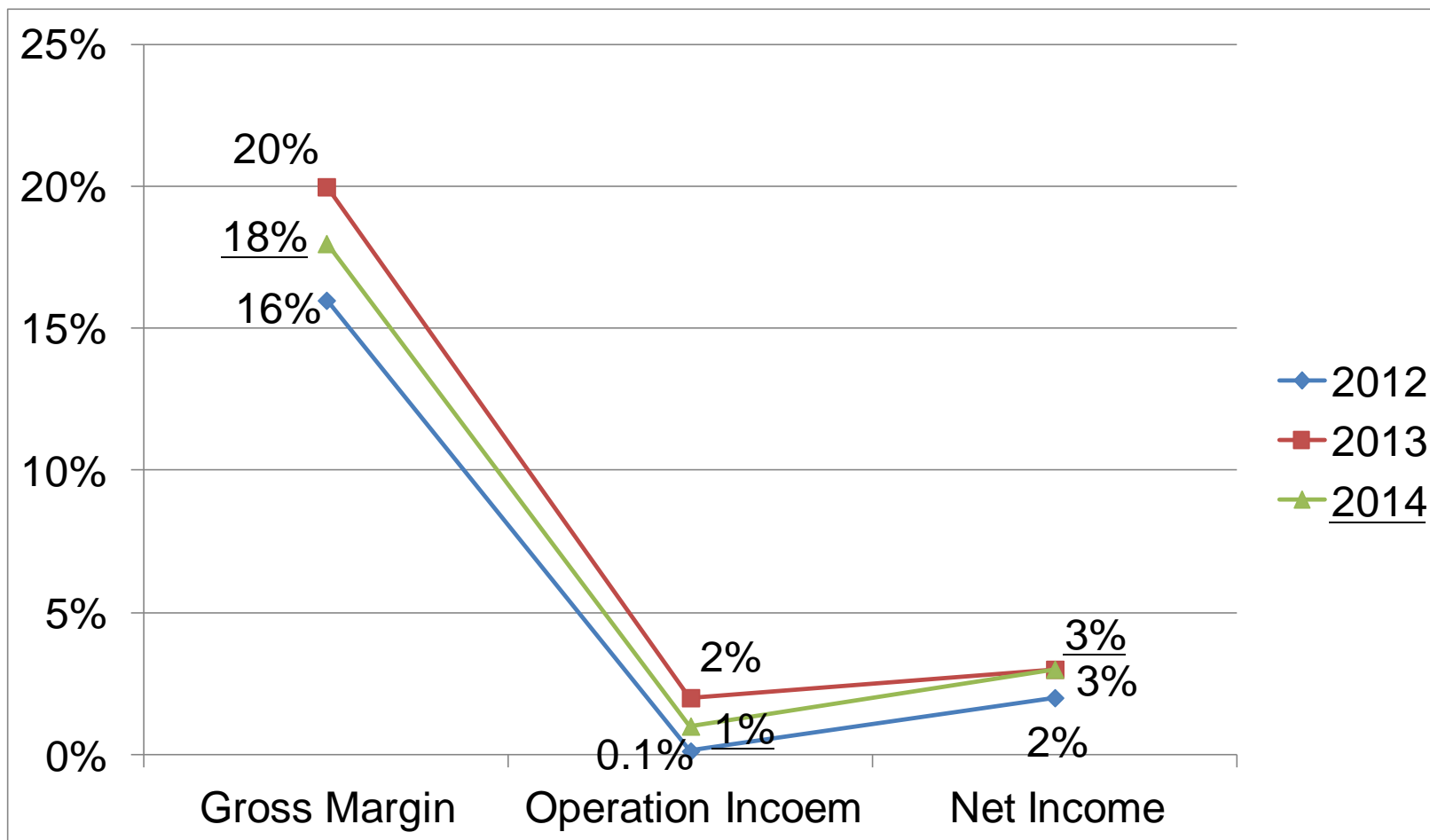
2012~2014 Sales & Income after tax

Antec[®]

股票代號:6276



2012~2014 Profitability Trend



Balance Sheet

\$1,000NTD

Antec[®]

股票代號:6276

	2012	2013	2014
Current Assets	653,091	751,440	743,521
Property, Plant & equipment	4,834	252,463	246,177
Intangible Assets	953	3,182	2,484
Other Assets	73,362	77,225	92,942
Total in Assets	732,240	1,084,310	1,085,124
Current Liabilities	246,705	468,344	481,408
Other Liabilities	0	121,971	100,986
Total in Liabilities	246,705	590,315	582,394
Owner Equity	485,535	493,995	502,730
Capital Stock	396,000	435,340	437,090
Add. Paid-in Capital	7,487	15,206	13,684
Legal Reserve	91,789	53,315	58,203
Other Equity Adjustment	0	-125	3,494
Treasury Stock	-9,741	-9,741	-9,741
non-controlling measures equity	0	0	0
Total in Equity	485,535	493,995	502,730

Profit & Loss

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單位：新台幣仟元

	2012	2013	2014
Net Income	742,202	1,388,395	1,502,393
Gross Margin	117,784	274,526	271,866
Operation Income	-891	22,296	19,476
Other Gain & Loss	14,050	19,029	22,471
Net Income Before Tax	13,159	41,325	41,947
Net Income After Tax	13,893	40,206	39,507
Discontinued Operations	0	0	0
Total Net Income	13,893	40,206	39,507
other comprehensive income	8,163	-125	3,619
Total Comprehensive Net Income	22,056	40,081	43,126
EPS	0.32	0.93	0.91

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Q & A

Antec